

To the shareholders of COMET HOLDING AG

Flamatt, Switzerland, March 21, 2014

Invitation to the Annual Shareholder Meeting

Dear Shareholder,

The Board of Directors of COMET HOLDING AG is pleased to invite you to attend the company's 65th Annual Shareholder Meeting.

Date: Thursday, April 24, 2014 at 10:00 a.m.
Location: Stade de Suisse Business Center, Bern-Wankdorf, Switzerland
Room: Papiermühlestrasse entrance, "Tor Raum" room, 2nd floor

The annual report, with the auditor's reports, will gladly be delivered to you on request. It is also published on the Internet at www.comet-group.com. The key financial results for fiscal year 2013 are also found in the appendix to the enclosed media release.

The Board of Directors has decided to make use of the period available for the implementation of the Swiss "Regulation Against Excessive Compensation at Public Corporations" (the "Regulation") of November 20, 2013 in such a way that there will be enough time to adjust the company's Bylaws, employment contracts, policies and procedures with the necessary prudence and care.

This will also give the Board and shareholders the opportunity to benefit from experience gained in other companies' implementation of the Regulation: That experience can then be incorporated in the proposals of resolutions for the 2015 Annual Shareholder Meeting with minimal additional cost and consulting expenses. Only the Regulation's new rules for elections will already be applied at the 2014 Shareholder Meeting.

The attached Registration form can be used to register for the Shareholder Meeting and/or to order the annual report. The annual report will be sent to you once your order is received by SIX SAG AG, the company that is again assisting us this year in holding the Shareholder Meeting. After registration you will receive your admission card, voting card and a location map, in time before the Shareholder Meeting. For organizational reasons, we ask that you **register by April 14, 2014**.

Shareholders are entitled to vote if their name appears in the share register of COMET HOLDING AG as of ten days before the Shareholder Meeting, i.e., as of April 14, 2014.

For the Board of Directors



Hans Hess, Chairman